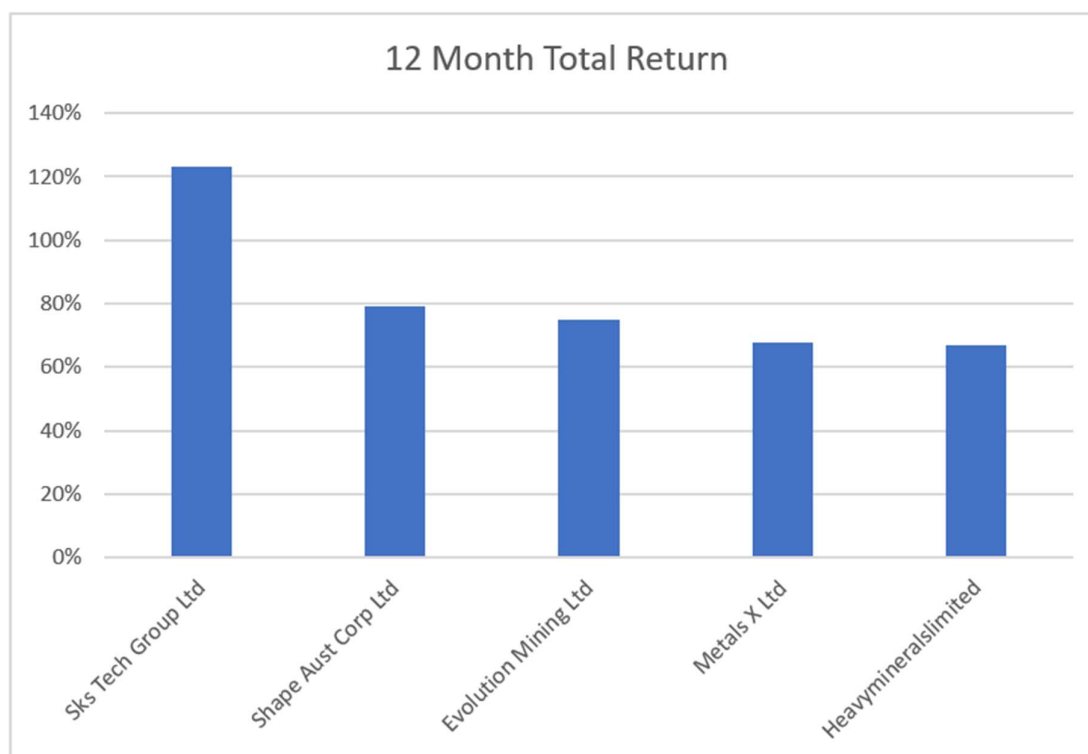


Top 5 ASX Stocks - Investor News Wrap (Sep 2026)



Each month, we review stocks that have delivered standout **12-month performance** from our monitored buy recommendations. Below are the **top five performers this month**, alongside the **most relevant recent news driving investor sentiment**.



Code	Name	12 Month Total Return	Capital Gain	Dividend
SKS	Sks Tech Group Ltd	123%	122%	1%
SHA	Shape Aust Corp Ltd	79%	74%	5%
EVN	Evolution Mining Ltd	75%	71%	8%
MLX	Metals X Ltd	68%	68%	0%
HVY	Heavymineralslimited	67%	67%	0%

SKS Technologies Group (ASX: SKS)

1. Record FY26 Result and Ambitious FY27 Outlook

SKS reported FY26 revenue of \$347.9 million (+33%) and NPAT of \$27.1 million (+93%), while management outlined a FY27 revenue target of \$500 million supported by a growing data centre pipeline.

2. Data Centre Pipeline Expands Significantly

The company highlighted a substantial increase in its data centre opportunities, with pipeline and tender activity continuing to benefit from Australia's hyperscale data centre construction boom.

3. Removed from S&P/ASX Emerging Companies Index

SKS was removed from the S&P/ASX Emerging Companies Index as part of the September quarterly rebalance, a development that may influence passive fund flows and trading activity.

References

- <https://www.marketindex.com.au/asx/sks/announcements/sks-fy-26-results-announcement-3A699007>
 - <https://stockwirex.com/asx-stock-news/industrials/sks-technologies-group-fy26-results-august-2026/>
 - <https://www.marketscreener.com/news/sks-technologies-group-limited-asx-sks-dropped-from-s-p-asx-emerging-companies-index-ce785adad08ff224>
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SHAPE Australia Corporation (ASX: SHA)

1. FY26 Revenue Exceeds \$1.2 Billion

SHAPE delivered FY26 revenue above \$1.2 billion, up 30% year-on-year, while NPAT increased 50% to \$31.7 million and the company entered FY27 with a \$628 million order backlog.

2. Data Centre and Modular Construction Growth

Revenue from data centre projects increased from \$0.5 million to \$109.1 million during FY26, while the Modular by SHAPE division recorded strong expansion.

3. Strategic Acquisitions Support Growth Strategy

The company completed acquisitions of Arden and Australian Professional Shopfitters (APS), strengthening capabilities in facilities maintenance and retail rollout services.

References

- <https://www.marketindex.com.au/asx/sha/announcements/fy26-results-announcement-2A1690355>
 - <https://www.listcorp.com/asx/sha/shape-australia-corporation-limited/news/fy26-results-announcement-3391639.html>
 - <https://www.investing.com/news/company-news/shape-fy26-slides-revenue-tops-12b-on-diversification-push-93CH-4866373>
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Evolution Mining (ASX: EVN)

1. Major Exploration Update Across Australian Assets

Evolution reported encouraging drilling and resource growth results across Cowal, Northparkes and Ernest Henry, supporting mine-life extensions and future production growth opportunities.

2. Increased FY27 Exploration Program

The company plans to spend up to \$160 million on exploration in FY27, targeting reserve growth and new discoveries across its portfolio.

3. Carnaby Resources Acquisition Progresses

Evolution's proposed acquisition of Carnaby Resources continues to advance, with recent resource upgrades strengthening the strategic rationale for the transaction.

References

- <https://www.sharecafe.com.au/2026/09/15/evolution-mining-reveals-significant-exploration-progress-across-key-australian-assets/>
 - <https://discoveryalert.com/asx-stock-news/mining/evn-evolution-mining-fy27-exploration-strategy-september-2026/>
 - <https://discoveryalert.com/news/carnaby-resources-copper-upgrade-evolution-mining-september-2026/>
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Metals X (ASX: MLX)

1. Strong Half-Year Earnings Draw Investor Attention

Metals X reported half-year revenue of approximately \$205 million and net profit of approximately \$104 million, benefitting from elevated tin prices and strong operating performance.

2. Renison Resource Update Supports Long-Term Outlook

An updated mineral resource statement at the Renison tin operation replenished mined inventory and reinforced confidence in the project's longevity.

3. GreenTech Consolidation Opportunity

Metals X is pursuing greater control of GreenTech, which holds an economic interest in Renison, potentially increasing exposure to future cash flows from the operation.

References

- <https://simplywall.st/stocks/au/materials/asx-mlx/metals-x-shares/news/is-metals-x-asxmlx-a-bargain-after-strong-half-year-earnings>
 - <https://kalkinemedia.com/au/stocks/metal-and-mining/is-tin-keeping-metals-x-asxmlx-in-market-focus>
 - <https://discoveryalert.com/news/metals-x-greentech-acquisition-renison-bell-september-2026/>
-

Heavy Minerals (ASX: HVY)

1. Port Gregory PFS Delivers Strong Economics

The Port Gregory Pre-Feasibility Study outlined a post-tax NPV of \$322.8 million, a 24-year mine life and an IRR of 47.6%, marking a major development milestone.

2. Kanmantoo Project Targets Near-Term Production

Heavy Minerals continues advancing its Kanmantoo garnet tailings project, targeting potential first production in Q1 2027 through its agreement with Hillgrove Resources.

3. August Capital Raising Activity

The company completed an at-the-market capital raising and related securities issuance during August to support ongoing project development activities.

References

- <https://heavyminerals.com/investor-centre/>
- <https://heavyminerals.com/>
- <https://www.asx.com.au/markets/company/HVY>

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